

# Opportunities to Serve!



MidUSA Credit Union is a not-for-profit financial cooperative, owned and operated by our members, and dedicated to creating a brighter financial future for our members.

The Credit Union has several volunteer-run Committees whose job it is to provide direction and governance of the Credit Union while monitoring its overall affairs. We rely on volunteers to fill all the positions on our Board of Directors and Committees to include our Finance Committee, Audit Committee, and Governance Committee.

MidUSA strives to reflect the diversity of our membership and local communities in our leadership and continually looks for dedicated people interesting in volunteering. Serving as a Credit Union Board Member or Committee Volunteer can be a very rewarding experience where you can share your knowledge and expertise all while representing your fellow MidUSA members and helping the cooperative to reach its potential.

## *Terms of Office*

Regular term of office for the MidUSA Board of Directors will be for a period of three (3) years. Committee Volunteers will be appointed on an annual basis.

## *Qualifications*

The ideal candidate will meet the following eligibility criteria:

- Any member 21 years or older who has been a member in good standing for at least 1 full year
- Must be bondable by MidUSA Credit Union's fidelity bond company
- Must authorize a criminal background check and credit check
- Have ability and desire to attend all regular and special meetings of Board, as well as required educational and planning programs
- Must not be a relative, spouse or planning to be a spouse of a current employee, terminated employee, current Board Member or terminated ex-Board Member at the time Volunteer Application is submitted
- Be free of significant conflicts of interest which may prevent acting in the best interest of the Credit Union

## *Expectations*

Expectations of a MidUSA Director or Committee Volunteer include:

- Believe in the Credit Union philosophy
- Administer the affairs of the Credit Union fairly and impartially, without discrimination in favor of or against any particular member
- Carry out his or her duties in good faith, in a manner reasonably believed to be in the best interest of the membership
- Direct the operations of the Credit Union in conformity with all applicable rules, laws and regulations, as well as sound business practices
- Attend Board Meetings (monthly) and Committee Meetings (monthly/quarterly), Annual Planning Sessions, and participate in various Credit Union and community functions
- Have a willingness to learn
- Participate in training events to increase your knowledge to better serve membership

**To apply for a Volunteer position at MidUSA, please complete the MidUSA Volunteer Application.**

**A member of the MidUSA Governance Committee will contact you to further discuss.**



# MidUSA Volunteer Application

Name \_\_\_\_\_ Date of MidUSA Membership \_\_\_\_\_

Home Address \_\_\_\_\_

Primary Phone Number \_\_\_\_\_  Home  Cell

Secondary Phone Number \_\_\_\_\_  Home  Cell

Email \_\_\_\_\_

Preferred Method of Contact & Time \_\_\_\_\_

Occupation \_\_\_\_\_ Current Employer \_\_\_\_\_

Level of Education \_\_\_\_\_

I am interested in serving on (choose all that apply):

- Board of Directors
- Audit Committee
- Finance Committee
- Governance Committee

Why are you interested in serving as a MidUSA Volunteer?

I certify that all information I have supplied is correct and to the best of my knowledge. I understand that any deliberate misinformation will disqualify my application. I understand that my account will be reviewed to ascertain that I am a member in good standing of MidUSA Credit Union. I consent and give my authorization for you to obtain employment information, criminal background checks, credit bureau, and bondability checks as applicable for your review and consideration in determining my qualifications as a MidUSA Volunteer. I certify that I have not been convicted of or charged with any criminal offense, including, but not limited to, dishonesty or a breach of trust or fiduciary duty. I understand that, as a MidUSA Volunteer, confidential and proprietary information may be provided to me by the Credit Union. I agree that I will not divulge any planning, finances or business sensitive information of any kind to any person or organization other than MidUSA. If elected or appointed as a MidUSA Volunteer, I will comply with all rules, regulations and standards of conduct of the Credit Union. My signature below verifies my understanding and acceptance of these statements.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Thank you for your interest in MidUSA Credit Union. Please return your completed application to:**  
 MidUSA Credit Union, Inc. ▪ Attn: Governance Committee ▪ 3600 Towne Boulevard ▪ Middletown, OH 45005  
 or Email to [jmiles@midusacu.com](mailto:jmiles@midusacu.com) or [jtucker@midusacu.com](mailto:jtucker@midusacu.com)